**INFORMATION ABOUT HORSE AND ADOPTER**

*Please complete this section using the information your Alumni Coordinator provided you via email, before your phone call, as you’ll need to refer to it during the call*:

**Name of horse:** Sophie (9 yrs.) **Former name (if applicable):**

**Name of adopter(s):** Julie Wartes

**Address of property where horse resides: (**Same as Adopter)

**Current address of adopter:** 16021 NE 169th Place Woodinville, WA 98072

**Current phone number(s) of adopter:** (206) 718-1691

**Current email of adopter:** kiwisummerfun@yahoo.com

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**\*\*VOLUNTEER PHONE SCRIPT\*\***

Part 1. PHONE CALL WARM UP

*Start by thanking the adopter for taking time to speak with you and for being willing to include SAFE in their journey with their horse. Say a few words about the horse (take details from the information your Alumni Coordinator sent to you via email) – “***I can’t believe \_\_\_\_ has been with you and your family for 5 years now”** *or “***Wow, it looks like \_\_\_\_\_ just had his 30th birthday***” – or something along those lines.*

Part 2. QUESTIONS FOR ADOPTER

1. **How are you doing? How is \_\_\_\_ doing? How have you been managing during the pandemic?** \*\*

Julie and Sophie are doing well. Sophie has two pasture mates. Julie’s daughter’s pony and a horse that she is working with. (Piper, another Alumni). There is a 3 stall barn and a riding arena on the property. Sophie gets lots of love and attention from both Julie and her daughter.

1. **What kind of things do you and \_\_\_\_\_\_ do together? What is your favorite thing to do with \_\_\_\_?**

Julie was riding Sophie regularly on trails and in clinics up until a little over a year ago. Sophie was having some balance issues and Julie has just been letting her enjoy her pasture. Sophie gets a lot of ground work and love and attention but riding has been put on hold for now.

1. **Has \_\_\_\_\_\_\_\_\_\_\_ had any health or dental issues in the past year?** YES

Sophie’s balance issues are still not resolved. She stumbles and falls on occasion when being ridden and when she is doing ground work, it seems she has a hitch in her knees much like a type of hyper extension that people may experience. Julie has had 3 lameness exams for Sophie in the past couple of years and it seems her coffin bones in her front feet may have rotated slightly but no lameness is detected in the hoof. She uses a barefoot trimmer farrier and glue on composite shoes. Easy Boot brand. This seems to be working well for Sophie. Julie also has a person come out and give Sophie body massages as often as possible in hopes it will help her overall balance.

1. **Do you have any concerns to share or any challenges SAFE may be able to advise on**? YES

Julie is concerned that Sophie’s balance issues may never be fully resolved and she will not be able to ride her at all. She loves Sophie very much and at this time is still very much wanting to work with the situation, however, if the time comes that she does look to find another horse to ride, she may need to re-home Sophie as a pasture mate. Julie’s goal is to be able to have a riding horse that she can go on rides with her daughter and her pony in the next couple of years.

1. **Are you still living at (address)?** YES

**Is your horse still at (ADDRESS /BOARDING FACILITY NAME)** ? YES

**Any plans to move in next year**? NO

1. **We’d love to see a couple of photos of you and your horse and, with your permission, to post a photo or two you send to us on the SAFE website, along with a brief update. Please send one photo of your horse and another photo of you and your horse together.**

*Ask the adopter to send the photos right away, if possible. Ideally, the adopter should email or text these photos directly TO YOU and you will then forward them on to the alumni email*: alumni@safehorses.org. If you don’t receive the photos within 2-3 days, you can then follow up with the adopter and remind them to send the photos.

○ **Adopter gave permission to use photos**

Part 3. PHONE CALL WRAP UP**:**

**Thank you for taking time to talk to me today and for sharing your stories about \_\_\_\_\_\_\_\_\_. We’ll be in touch with you sometime next year.**

***If you have anything else you’d like to share about your phone call with the adopter, please record it here:***

Julie was very pleasant to talk with and her horse experience and compassion are a blessing for Sophie.

Paulette Green01/06/2023

**Name of Site Check Volunteer(s) Date of phone call**

*After you’ve talked to the adopter and completed this form, please email it, ideally within one week of the phone call, to:*

**alumni@safehorses.org**

*If you are unable to email the form, please contact your Alumni Coordinator to discuss other options.*

**THANK YOU!!**